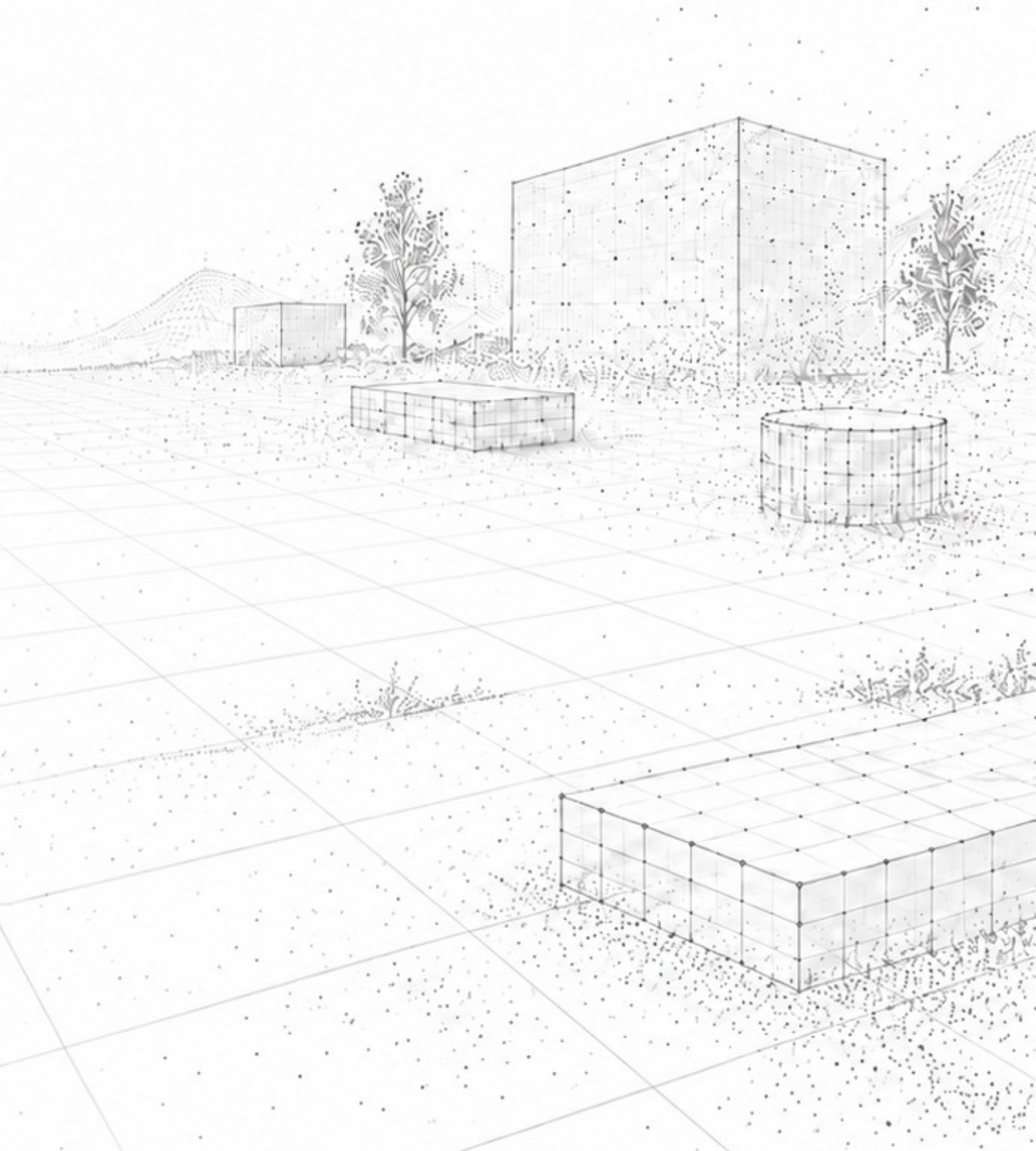
Shapler

Becoming the ARM of the Future World Model Economy



Delivering the fastest & cheapest SOTA training.

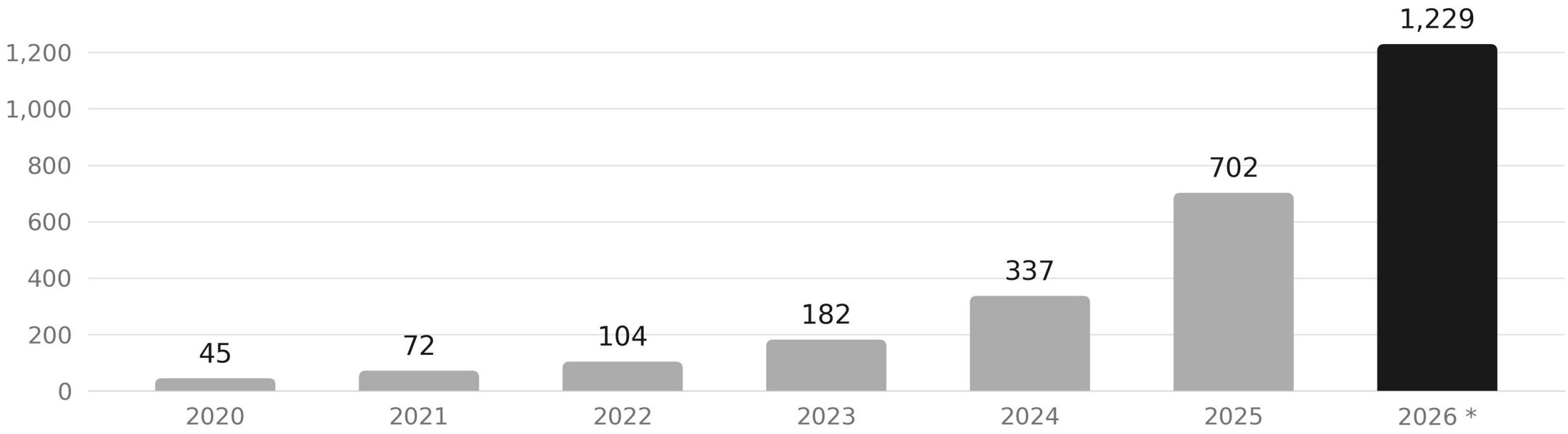
Live MVP outperforming benchmarks **by ~2x**.

Built by Olympiad Champions & AI Researchers.

Shapler

Post-LLM Next Big Thing: World Models Driving the Physical AI Supercycle

Academic interest in Physical Intelligence accelerates: exponential growth in arXiv papers.



Source: Accenture Research analysis on 3K+ academic papers from arXiv.

** 2026 represents partial data until August 2026.*

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Yet, World Models Face Escalating Challenges

Repeating the LLM Playbook
From open research papers to commercial opacity, competitive races, skyrocketing CapEx, extreme risks, AI alignment failures, and resource deficits.

Steep barrier to entry
Training even a mid-tier World Model is architecturally complex and comparably expensive to running SOTA LLMs.

Systemic constraints
Severe shortages of high-quality data, domain talent, compute infrastructure, and target physical hardware.

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Our Solution: The ARM of World Models

Primary sales

Tiered, non-exclusive enterprise licenses for our open-source architecture at **≥ $1M ACV**.

Secondary sales

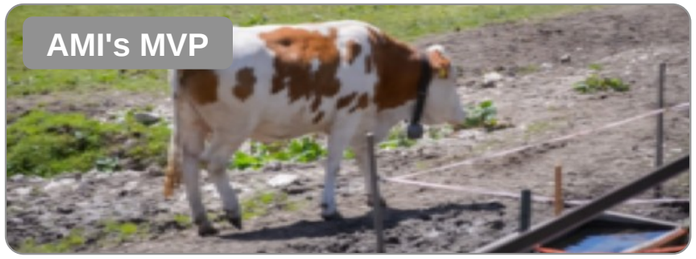
A long-term upside engine through **1% Royalty** on every $ earned by our clients.

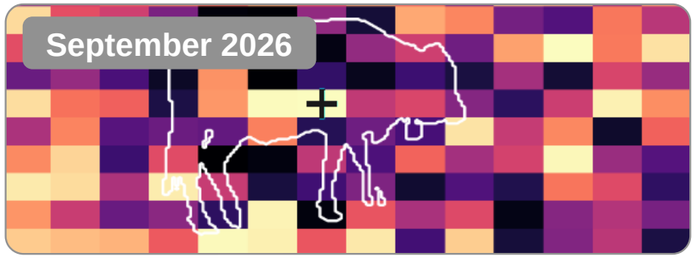
Target clients	Robotics, AVs, Aerospace, Industrial Automation enterprises, etc.
Our core offering	An on-premise, SOTA foundational architecture for clients to freely train, scale, and commercialize their own World Models, with active support from Shapler.
TSMC-like guarantee	Strict legal neutrality: we build the open-source architecture and never compete with clients' end products, driving ecosystem-wide progress.

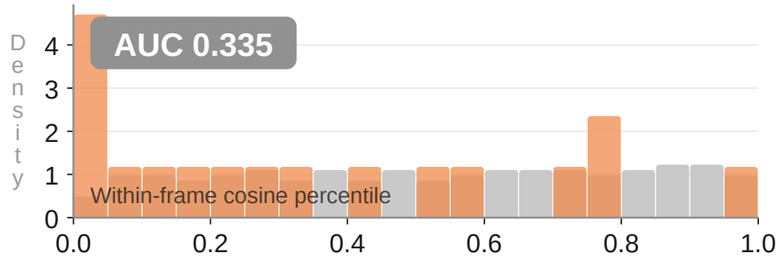
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We Already Surpass AMI by ~2x Across Quality, Training Speed, and Cost-Efficiency

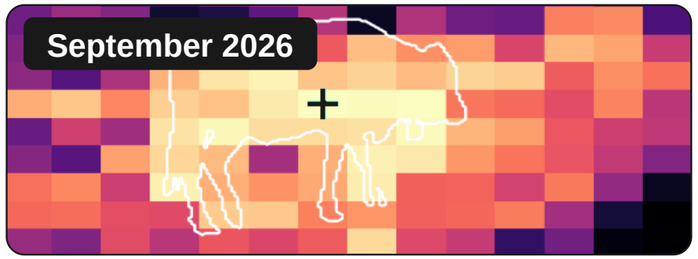
AMI is our main competitor: founded by Yann LeCun, raised a record $1B Seed, and recognized as the industry's tier-1 neolab.

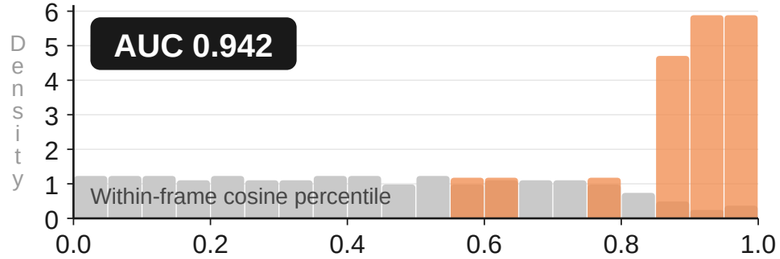












** This is just one of many examples where we detect a dynamic object to predict its future state and position, outperforming AMI by ~2x (more available upon request).*

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Roadmap for Technical & GTM Milestones

Outpacing AMI and other competitors in LeVJEPA World Model training (we're here!).	*— H2 2026*
Solve core JEPA bottlenecks to unlock unmatched efficiency, release the first beta of our open-source architecture, and seed early adopter mindshare.	*— H2 2027*
Advance our SOTA architecture, cultivate the global Shapler community and ecosystem.	*— 2027-30*
Transition to bottom-up enterprise LOIs valued at ≥ $1M ACV, commercial pilots, on-premise deployments, driven by product champions within target clients.	*— H1 2028*
Full-scale roll out the Tiered Open-Core business model with TSMC Neutrality and SLAs, capture long-term 1% royalties, achieve $100M+ ARR.	*— H1 2029*
Establish our architecture as the global ARM-like IP Licensing Standard for all Physical AI.	*— 2030*

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Our Long-Term Milestone: Achieving World Model Singularity with Target Clients

Zero-error industrial robotics
Smart factories and humanoids utilizing digital sandboxes for 100% virtual trial-and-error.

Flawless autonomous fleets
Self-driving networks utilizing zero-latency predictive simulators to eliminate accidents.

Smart global logistics
Fully self-optimized supply chains simulating and rerouting worldwide trade routes instantly.

Automated heavy construction
Autonomous machinery and drones building infrastructure with zero human error.

Predictive climate networks
Hyper-realistic planetary simulations enabling real-time disaster prevention and response.

Generative physics for AR/VR
Real-time, flawlessly simulated virtual worlds generated on the fly.

Shapler

We're Excited About Our Strategy & the Future with World Models



Mark Obozov

Founder of Shapler, ex-PyTorch (Meta).
The Youngest AI Researcher in the World.
Joint research & publications with Meta, AMI, Institute Imagine Paris, etc.



Nikita Pudovkin
IOAI Gold Medalist.



Yaroslav Kravchuk
IEPhO & IZhO
Gold Medalist.



Artem Alekseev
ICPC World Finals.



Egor Salygin
IATI Silver Medalist
& ROI Winner.

The Core Team
of promising AI Researchers.



Dr. Maxime Griote
Stanford Postdoc
Researcher, Anthropic
Research Scientist, EMNLP
Best Paper Award Winner.



Dr. Alexander Gasnikov
Co-author of Dr. Yurii
Nesterov, 50 H-Index,
10K+ Citations.



Alex Babin
Olympiad Veteran,
Multi-Gold Medalist,
Huawei Research Engineer.

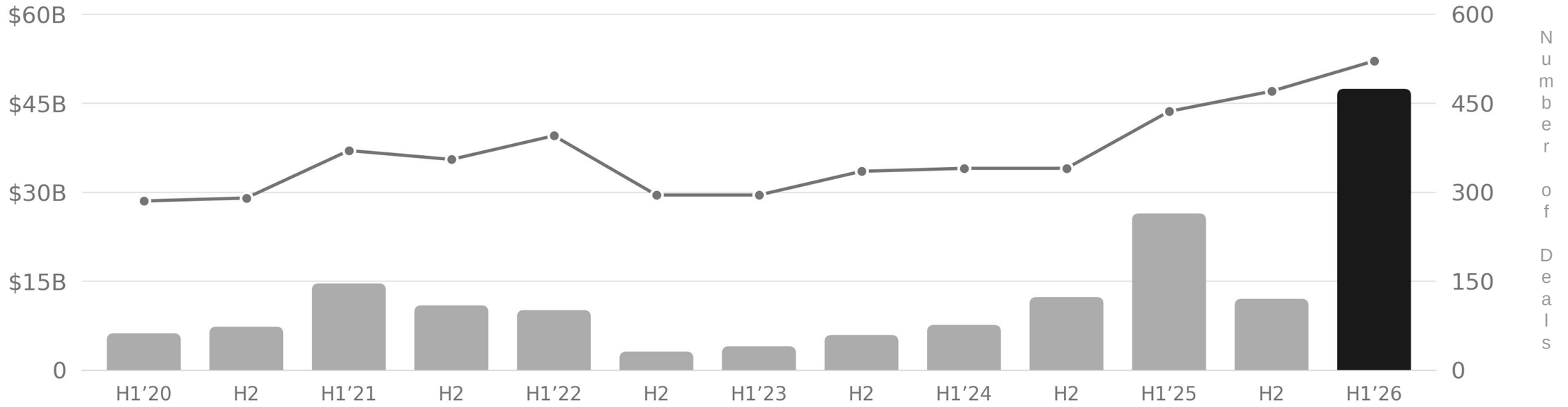
The Advisory Board
of experienced AI Researchers.

** Google Scholar icons are clickable.*

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Perfect Timing:
Catching the Physical AI Inflection Point

Full-year 2026 funding will completely outperform the total capital invested over the entire previous 3 years combined.



Source: Crunchbase, August 2026.

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Join Us to Build the Future of World Models

We invite you to review our early MVP, which already surpasses Yann LeCun's AMI **by ~2x**.

Pre-seed round size

$5.0M (check size: ≥ $50K).

Valuation cap & discount

$50M post-money & 25% (SAFE).

Use of funds

~75% R&D (payroll + compute).

Runway to milestones

~18 months (starting Q1 2027).

Seed valuation for Q1 2028

$100M+ (minimum target).

Let's connect: **vc@shapler.com**

** Informational purposes only. Any offering is made solely to Accredited Investors. Projections do not guarantee future results.*